Emily D. Holt uses her business background and practical approach to represent lenders and borrowers in all kinds of lending transactions, including acquisition financing, asset-based financing, real estate financing and secured and unsecured credit facilities.



Contact information 801.536.6984 eholt@parsonsbehle.com

Capabilities

Banking & Financial Services Commercial Lending Trusts, Wills & Estates

Licensed/Admitted

Utah

Nevada

U.S. Court of Appeals, 10th Circuit

Emily D. Holt Shareholder | Salt Lake City

Biography

Emily D. Holt is chairperson of the Banking & Finance practice team at Parsons Behle & Latimer. Emily concentrates her practice on commercial banking, and debt and equity financing. Emily represents national, regional and industrial banks, and other types of lenders and corporate borrowers in a wide array of lending transactions, including syndicated transactions, acquisition finance, construction and real estate loans, and mezzanine transactions.

Before attending law school, Emily graduated from Brigham Young University with a bachelor's degree in business management. She received her MBA degree from the University of Utah and was a small business owner.

Emily received her JD degree from the University of Utah, graduating with high honors. While attending law school, Emily served as a judicial intern for the U.S. District Court, District of Utah and as a volunteer for several pro bono legal clinics. She was admitted to the Utah State Bar in 2013 and the Nevada State Bar in 2014.

In her free time, Emily enjoys spending time with her family, enjoying the outdoors and traveling.

Experience

Breach of Fiduciary Duties

Representing five clients in a jury trial who sued two Trustees for breaches of fiduciary duties. Clients awarded damages, including pre-trial judgment and won a motion to remove the former Trustees.





Borrower's Counsel for Nonprofit \$30M Loan

Represented non-profit home builder as borrower's counsel for a \$30M term loan from three Utah chartered industrial banks.

Lead Lender Counsel for a Loan Transaction

Lender counsel for an \$11,000,000 construction financing for an apartment complex.

Represented Lender In Load Transaction

Lead lender counsel on a construction loan for \$13,000,000 for a apartment complex.

Loan Documentation

Lead counsel for a \$30 million construction loan for an office project.

Lender Counsel

Lender counsel for \$11 million term loan and \$2 million revolving loan acquisition finance.

Represented 501(c)(3) in in \$30M term loan

Represented a 501(c)(3) non-profit organization that revitalizes residential housing in low-income areas as borrower's counsel for a \$30 million term loan from three Utah chartered industrial banks for loans to NeighborWorks organizations. In addition to the master loan, documented individual loans to local NeighborWorks organizations in multiple states.

Main Street Lending Program

Represented the client in connection with a senior secured loan under the Main Street Lending Program.

\$11M Construction Financing Lead Lender Counsel

Represented lender in an \$11 million construction financing matter for an apartment complex.

Acquisition Financing Lead Lender Counsel

Represented lender in an \$11 million term loan and \$2 million revolving loan that included acquisition financing.

\$30M Construction Financing Lead Lender Counsel

Served as lead lender counsel for a \$30 million construction loan for an office project.

Apartment Complex Financing Lead Lender Counsel

Served as lead lender counsel on an apartment complex financing valued at \$13 million.

Accomplishments

Professional

Mountain States Super Lawyers Rising Star (Business Litigation and Banking, 2019 - 2023)

Best Lawyers in America "One to Watch

Academic

University of Utah, S.J. Quinney College of Law (J.D., 2013)

- Utah Law Review, Articles Editor
- CALI Excellence Awards (Pretrial Practice, Advanced Legal Research, and Legal Profession)
- College of Law Outstanding Achievement Awards (Legal Writing and Conflict Management)
- Judicial Intern for the Honorable Dee Benson of the U.S. District Court (D. Utah)





EMILY D. HOLT • SHAREHOLDER

University of Utah, David Eccles School of Business (M.B.A., 2013)

Brigham Young University (B.S., 2007)

Major: Business Management

Minor: Mathematics

Associations

Professional

American College of Mortgage Attorneys (2023 - present)

Utah State Bar, Character and Fitness Committee, Member, (2019 - present)

Utah State Bar, Young Lawyers Division, Board of Directors, (2013 - 2016)

Women Lawyers of Utah, Member, (2013)

Community

Big Brothers/Big Sisters of America, (2013 - 2016)

Articles

"The Corporate Transparency Act – How Will Your Information be Stored, and Who Will Have Access to Your Information?" *Utah Business Magazine*, February 7, 2024

*To view additional insights and related news items, visit <u>parsonsbehle.com/people/emily-d-holt#insights</u>



